



The ABC of Iowa Retirement Savings Plan

Now available to all ABC of Iowa members!

By joining the ABC of Iowa Retirement Savings Plan, you can provide an outstanding retirement plan, help save money, and spend less time administering it.

Member benefits

- No annual audit
- Cost savings on the investments
- No individual Form 5500 reporting
- Minimal plan maintenance
- Flexible plan features, including safe harbor, Roth, and profit sharing
- Customizable 401(k) plan design options involving eligibility, matches, vesting schedules, and more

How?

The ABC of Iowa Retirement Savings Plan, from a government reporting standpoint, is treated like one large plan. The end result for you is a 401(k) plan with competitive investments, outstanding service, and someone else doing a majority of the plan maintenance legwork.

Strength in numbers

With many members in our association, we bring a large, powerful group to one unified plan. When you utilize the ABC of Iowa Retirement Savings Plan, you have all the advantages and flexibility of a stand-alone plan sponsor, but avoid the expenses and administrative burden associated with sponsoring a single employer plan.



Iowa Chapter

Let us handle the paperwork for you

By participating in the ABC of Iowa Retirement Savings Plan, virtually all administrative tasks can be offloaded from you to Transamerica and ABC of Iowa.

Tasks that can be shifted may include:

- Administrative responsibilities
- Employee eligibility tracking
- Distribution processing
- Plan compliance
- Nondiscrimination testing
- Annual reporting
- Participant enrollment/education

The result is more time for you to focus on running your business.

Evaluation process is as easy as...

- 1 Contacting Jeffrey D. Burroughs
Burroughs Consulting Group
President
(319) 378-6967 or jeff@burroughscg.com
#1658683 / DOFU 12-2016
- 2 Providing the requested information
for your evaluation
- 3 Scheduling a no-cost plan design
evaluation meeting

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